



## Changes for v7.5



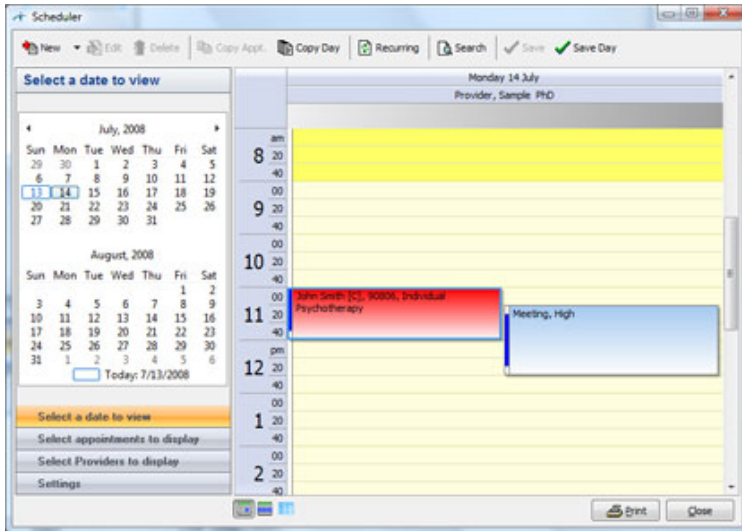
[www.helper.com](http://www.helper.com)

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## Scheduler Enhancements

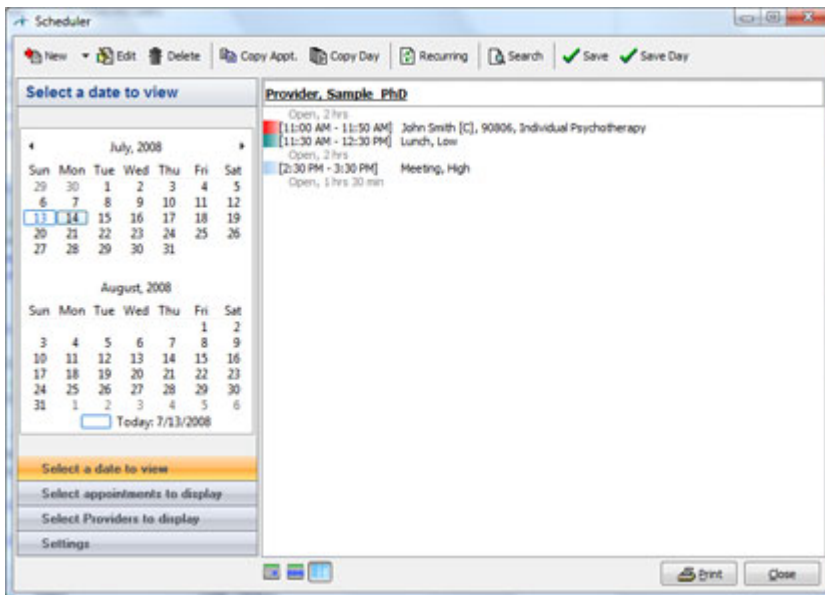
### Overlapping Appointments

Appointments are displayed the same familiar way as the Microsoft Outlook Calendar. When two appointments occupy the same time, they'll be displayed half-width and next to each other for easy reference.



### Display Open Times (in List View)

If there is open time between two sessions, users now have the option to display a line indicating how much free time is available. Users can set the minimum amount of free time displayed (for example, 5, 10, 15, 20 or 30 minutes).



### Color-coded Appointments

Previous Helper versions display appointments in preset colors. Helper 7.5 enables users to select the color an appointment is displayed in. Users can designate color based on the service or category

selected for the appointment, and can pick the color at multiple levels (one each in preferences, the Service library and Scheduler Category library), and then the final color can be selected in the appointment itself.

### **Recurring Appointments**

Recurring appointments were improved by enhancing the recurring appointment list screen to display more information, such as the procedure scheduled, therapist assigned to the procedure, and when it is scheduled as separate columns, enabling the list to be grouped and sorted.

### **Printing a Schedule**

The printed schedule can now include both completed session transactions as well as incomplete session appointments.

### **Save Day**

When clicking *Save Day*, the user is presented with a dialog showing therapists for selection. This serves two purposes. First, it prevents the user from accidentally saving the day by mistakenly clicking the *Save Day* button by showing the dialog as a form of confirmation. Second, it enables the user to save the day's appointments for multiple therapists without having to save the day for all therapists.

## Claims Processing Enhancements

### **Claim Options**

Previous Helper versions required users to enter a therapist's insurance identifiers in the Therapist Library, and then go to the Insurance Company Library to select where those identifiers will be used. Now this can be done from the Therapist Library. Helper 7.5 also enables users to add an identifier and select all the locations and insurance companies the identifier will be used for.

### **Payer's 2310B Requirements**

Have you had an electronic claim rejected because the payer does not want the 2310B loop included in your claim? Helper 7.5 features a report that shows why the 2310B is being included in your claim and what you can do to avoid it. Access the report from the Insurance Company Library.

### **Qualifiers**

Previously in Helper, when selecting where a qualifier would be used in the Insurance Company Library, the options were limited to only the ones defined by the ANSI 837 or 1500 Claim Form specifications. Some payers require ones that are not according to these guidelines. A "Spec" column to the qualifier selection list has been added to show which qualifiers are defined by the 837 specification and which are not. You can now select any qualifier for any location.

## Other Enhancements

### **Diagnosis Codes**

When selecting a default diagnosis on the Facesheet, the corresponding diagnosis pointer will now automatically be selected.

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***Vista Compliance***

Default installation paths and data locations have been relocated to render Helper fully compliant with Microsoft's Vista operating system.

***Column Sorting in Ledgers***

Most ledgers now allow you to sort and group by any column. Grouping and sorting has been added to the Transaction Ledger, Credit Card Ledger, and Medication Ledger. Sorting has been added to the Ready to Send tab of the Billing Ledger and to the Managed Care Authorization Ledger.